



# **National Agency Erasmus+ Education**

OeAD-GmbH

# **Erasmus+ Strategic Partnerships**

Cooperation opportunities KA 2







## 2014

- 16 applications
- 4 projects approved
- EU + national funding : 1.104.388 €

## 2015

- 24 applications
- 3 projects approved
- EU + national funding : 856.425 €

## 2016

- 21 applications
- 3 projects approved





# **Relevant Strategy Papers**

# Clear targeting on political priorities (EU 2020)

- Europe 2020: <a href="http://ec.europa.eu/europe2020/index\_en.htm">http://ec.europa.eu/europe2020/index\_en.htm</a>
- Education and Training 2020: <a href="http://ec.europa.eu/education/policy/strategic-framework/index\_en.htm">http://ec.europa.eu/education/policy/strategic-framework/index\_en.htm</a>
- Agenda for the modernisation of Europe's higher education systems:
   <a href="http://ec.europa.eu/education/library/policy/modernisation-en.pdf">http://ec.europa.eu/education/library/policy/modernisation-en.pdf</a>

Increased focus on the European added value, impact, output, distribution as an essential element







# To be funded, projects must address...

at least one horizontal priorityOR

at least one specific priority
 that is mostly impacted.





# **Strategic Partnerships Horizontal priorities**



- Improve achievement in relevant and high-level basic and transversal competence
- Actions addressing diversity in (formal and non-formal) education and training, developing social, civic, intercultural competences and media literacy
- Enhancing the access, participation and performance of disadvantaged learners and facilitating their transitions
- Contribution to disseminating learning outcomes of formal and non-formal learning activities as well as to mainstreaming and spreading the utilisation of open and innovative education, training and youth pedagogy
- Strengthening the recruitment, selection and induction of the best and most suitable candidates for the teaching profession



# **Strategic Partnerships Priorities specific to the field of Higher Education**



- As outlined in the 2011 EU Modernisation Agenda
- As outlined in the 2013 Communication on Opening up Education







# **Strategic Goals**

- European added value through transnational cooperation
- Support of political objectives of internationalisation and modernisation of higher education
- Quality improvement through the development of innovative approaches
- Promoting European key competences
  - Especially language skills
  - Entrepreneurship
  - IT skills







# **Strategic Goals**

- Strengthening of labour market relevant content → Employability
- Promotion and integration of people with different education biographies and promoting equal opportunities as well as inclusion of disadvantaged groups
- Widespread involvement and networking with stakeholders
- Development of sustainable project results / Dissemination







## **Strategic Aims**

To sum up, strategic partnerships should strengthen



the **Development**,

the **Transfer** and/or

the **Implementation** 

of innovative approaches to education in order to contribute to

high quality learning, teaching and training

as well as

institutional modernisation and social innovation.





## **Possible Objectives**

- Development of joint degrees
- (Further) development of existing or new curricula
- Development of modules
- Development of Open Educational Ressources (OER)
- Development of specific training programmes and platforms
- Development of new teaching methods and materials
- Long-term partnerships with enterprises
- Development / implementation of approaches for the recognition of already acquired education
- etc.



#### **Erasmus+**



## **Programme Countries**

- EU Member States
- EFTA States (IS, LI, NO)
- Turkey, FYR Macedonia

# Partner Countries (=,,Third Countries")

- Countries of the European Neighbourhood Policy in the framework of agreements
- Other third countries in individual programme areas
- EFTA-State (CH)







# Which institutions can participate? (Selection)

Research institutions

**Schools** 

Agencies

**Universities of** 

**Applied Sciences** 

**NGOs** 

**Associations** 

Social Partners

Businesses

Career counselling facilities

Universities

Kindergarten

Colleges of Education

Adult education institutions







#### **Basics**

- Duration: 24 to 36 months
- Legal entities entitled to apply
- Higher Education Institutions established in Programme Countries must also hold a valid Erasmus Charter for Higher Education
- Applications must be coordinated by an organization established in a Programme Country and must generally involve at least three organizations from different Programme Countries
- Further Partner Countries → bring essential added value









## **Application Procedure**

- Registration in URF before application
- PIC Generation
- Deadline for application: NEW March 29, 2017-12:00
- Advice and final checks
- Project start: from September 1, 2017 onwards
- Only the coordinating institution submits the application to its National Agency
- Electronic application via e -form









# What a good application must include

- Sufficient and comprehensive information
- Relevance of the project idea ("needs analysis")
- Project design and project implementation
- Composition of international project teams
- Sustainability and dissemination of project results

= evaluation criteria with regard to content







# **Funding**

Max. EU contribution awarded

2 years: 300.000 €

■ 3 years: 450.000 €

#### **Consortium**

Min. 3 partners from at least 3 Programme Countries

# **Budget**

Modular financing logic





# 7 cost categories

- Project management and implementation
- Transnational project meetings
- "Intellectual Outputs"
- Learning/Teaching/Training Activities
- Multiplier events
- Exceptional costs
- Special need support









## **Project management and implementation**

- Project management
- Local project activities
- Staff costs
- Contribution to unit costs
  - 500 EUR per month for coordinating organization
  - 250 EUR per month for partner organization
  - Maximum 2,750 EUR per month







## **Transnational project meetings**

- Participation in meetings between project partners hosted by one of the participating organizations for implementation and coordination purposes
- Contribution to unit costs per person
  - Distance 100 to 1,999 km: 575 EUR
  - Distance of 2,000 km or more: 760 EUR
- → Distance calculator by the European Commission.







# "Intellectual Outputs" (1)

- Intellectual outputs tangible deliverables (e.g. curricula, pedagogical materials, etc.)
- Activities with considerable employment of staff
- Documentation with time-sheets
- Lump sum per day per person (Unit costs) with distinction to
  - Country
  - Staff category (Manager, Teacher/Trainer/ Researcher, Technician, Administrative Staff)







# "Intellectual Outputs" (2)

- Scale is not crucial for a good evaluation
- Legitimate to produce very few outputs, to meet specific needs
- Important: adjust duration of the project







# **Multiplier Events**

- Contribution to the costs linked to national and transnational conferences, seminars
- Events sharing and disseminating the intellectual outputs realized by the project
- Basis of calculation: lump sum per participant (unit costs)
  - 100 EUR per local participant (no border crossing)
  - 200 EUR per international participant (border crossing)
  - Max. 30.000 EUR per project





# Learning/Teaching/Training Activities (1)

- Transnational mobility activities with a direct contribution to the objective of the strategic partnership:
  - Long-term staff training 2 12 months
  - Short term training mobilities and / or learning events (intensive programs, project group mobility of students / including supervisors.):
     5 days - 2 months
  - Short-term joint staff training events: NEW 3 days 2 months
  - Blended Mobility: 5 days 2 months







# Learning/Teaching/Training Activities (2)

#### Travel costs

Lump sum per mobility and per person (unit costs) travel distances

- 10 99KM: 20 EUR per participant
- 100 499 KM: 180 EUR per participant
- 500 1999 KM: 275 EUR per participant
- 2000 2999 KM: 360 EUR per participant
- 3000 3999 KM: 530 EUR per participant
- 4000 7999 KM: 820 EUR per participant
- 8000 KM or more: 1300 EUR per participant
- → Distance calculator by the European Commission





# Learning/Teaching/Training Activities (3)

- Subsistence costs as a lump sum per person (unit costs) according to
  - Destination (destination country)
  - Duration in days
  - Type of activity







# Learning/Teaching/Training Activities (4)

- Linguistic support for long-term mobility (2-12 months):
  - Fixed amount per person (unit costs)
  - 150 EUR per person
  - Justification must be included in application







## **Exceptional Costs**

- Actual costs on presentation of the invoice
  - 25% own contribution
  - Max. 50.000 EUR per project
  - Financing experts by subcontracting (translation; consulting services)
  - Financing equipment which is not part of the usual facilities of the beneficiaries







# **Special Needs**

- Cover higher costs incurred by the participation of persons with disability or chronic illness
- Reimbursement of actual costs (100%)
- Must be motivated in application
- Within the scope of approved project budget



# Strategic Partnerships Erasmus+ Project Results Platform



A common platform for Erasmus+ and Creative Europe

http://ec.europa.eu/programmes/erasmus-plus/projects/







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